

HELICAL

ANNUAL GENERAL MEETING

25 JULY 2016

A look back



The 80's





The First



London: Chiswell Street EC1



Cardiff: Kings Way



Weston: Dolphin Centre



Aycliffe and Peterlee: Warehouses



London: 99 City Road EC1



Dartford: Retail Warehouse



Leeds: Westgate Point



London: High Street Wimbledon SW19



Bristol: Ventures House

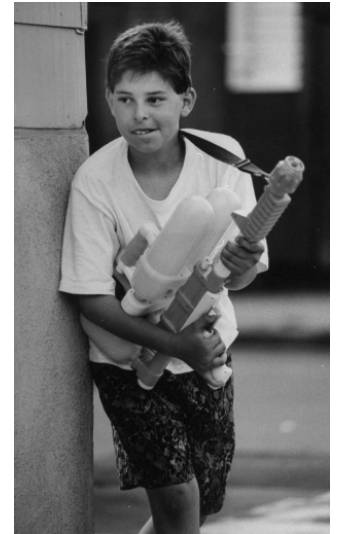


Bristol: Kings Street



London: Elnthan Mews W9

The 90's





Farm Street Office: Nigel, Clive and Mike



London: 66 Prescott Street E1



Luton: Hatters Retail Park



Stafford: Friary Park



Coventry: Retail Cannon Park



London: 71 Kingsway WC2



Derby: Retail Centre



London: Convent Garden: Drury Lane WC2



Cardiff: Kingsway Office



Sevenoaks: Otford Park



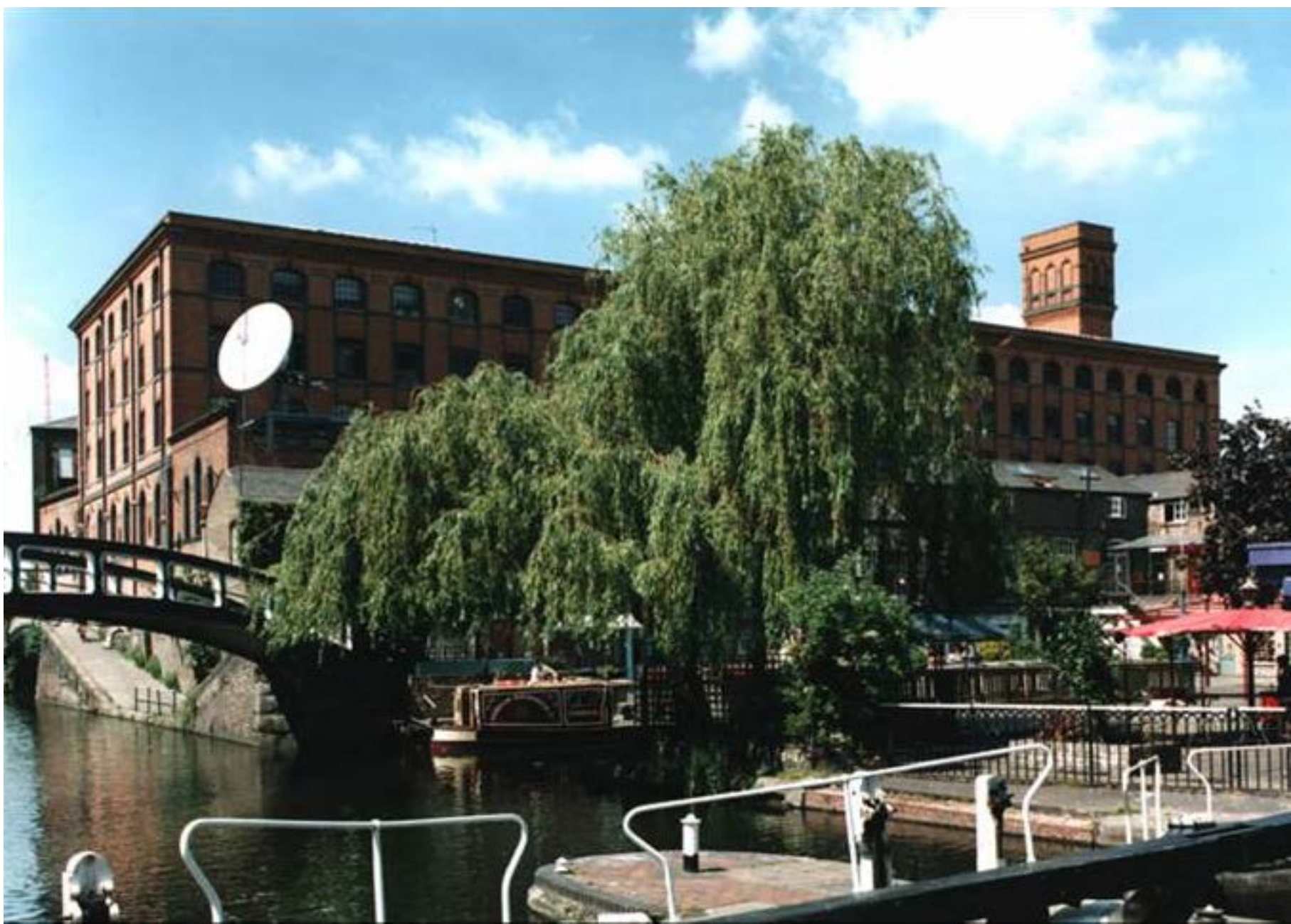
St Albans: Project Management



Rugby: Lime Tree Village Dunchurch



Northampton: Sixfields Park



London: Camden Lock: The Interchange NW1



Surrey: Weybridge: The Heights



Fleet: The Waterfront Park



Camberley: Watchmoor Park



Camberley: The Meadows



Weybridge: Brooklands Road



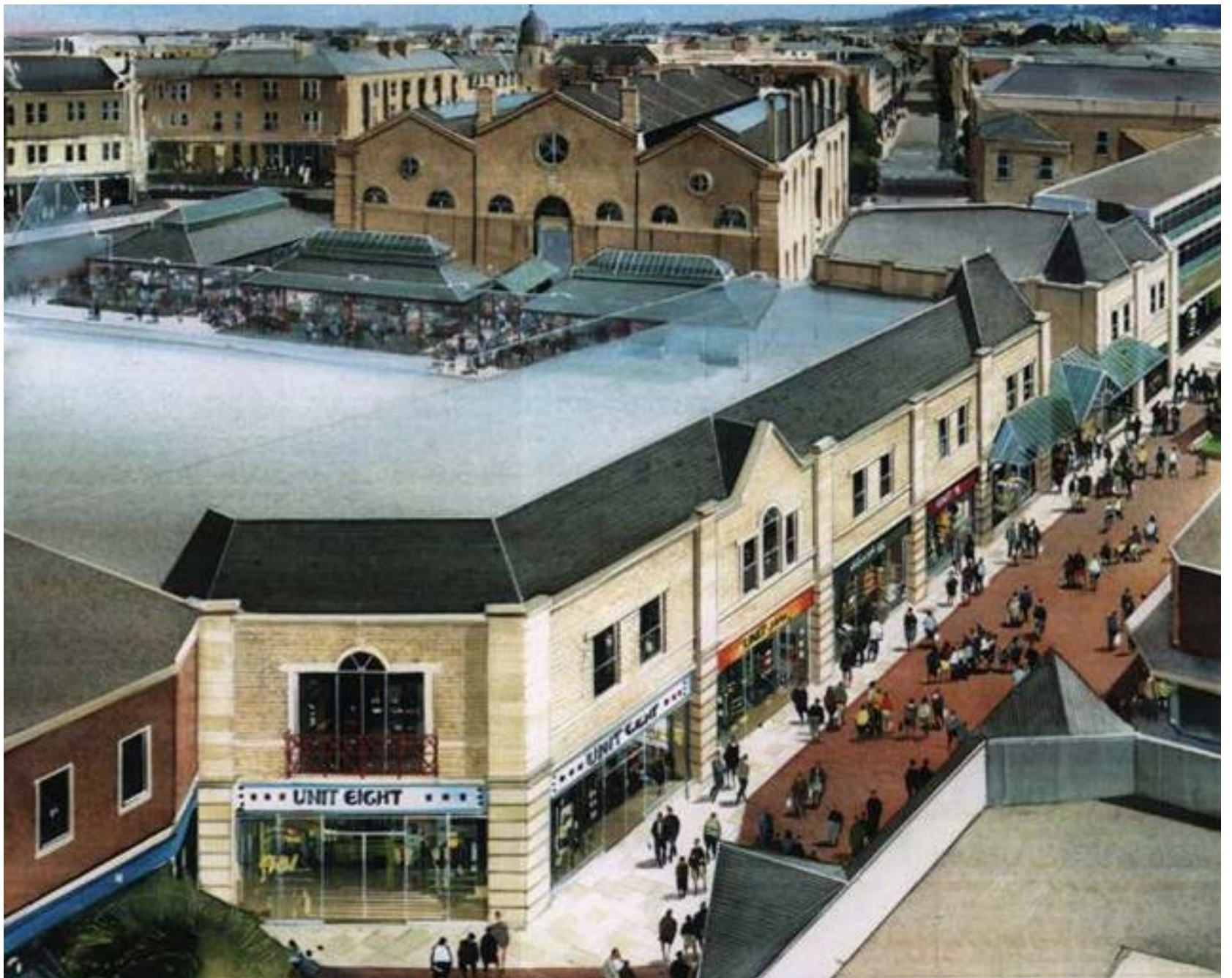
London: Cheapside EC4



London: The Saunders Building W6



Camarthen: Towry Park



Accrington: Retail



Leicester: Cattle Market

The 00's





London: Sloane Avenue SW3



AGM 2016



London: 1 Plough Place, W1



Nottingham: Trinity Square



London: Capital House, Edgware Rd NW1



London: Bunhill Row, E1





Milton Keynes: C4.1



Bournemouth: Commercial Road



London: Rex House W1



Thames Ditton: The Pavillion



London: Shepherds Building W14





Letchworth: Garden Square



Glasgow: George Hotel Buchanan Street



London: Wood St EC2



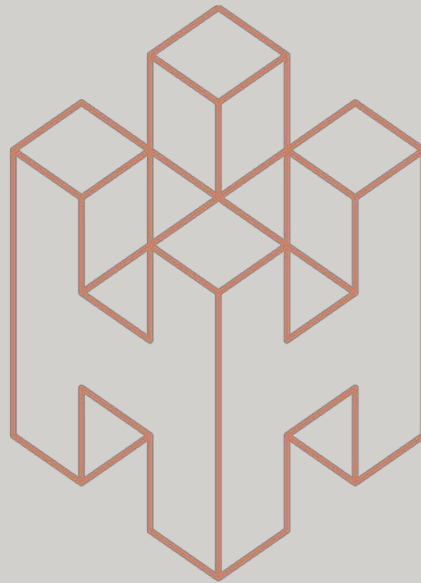


London: Berkley Square W1



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2016



HELICAL

RESULTS HIGHLIGHTS

<p>Profit Before Tax £120m Increased by £33m (38%) from 2015</p>	<p>EPRA NAV Per Share 461p Increase of by 76p (19.7%) from 2015</p>	<p>Dividend Per Share 8.17p Increased by 0.92p (12.7%) from 2015</p>
<p>Rental Income Received £45.5m (18.7%)</p>	<p>Valuation Gain £129.3m (11.1%)</p>	<p>Loan To Value 55%</p>

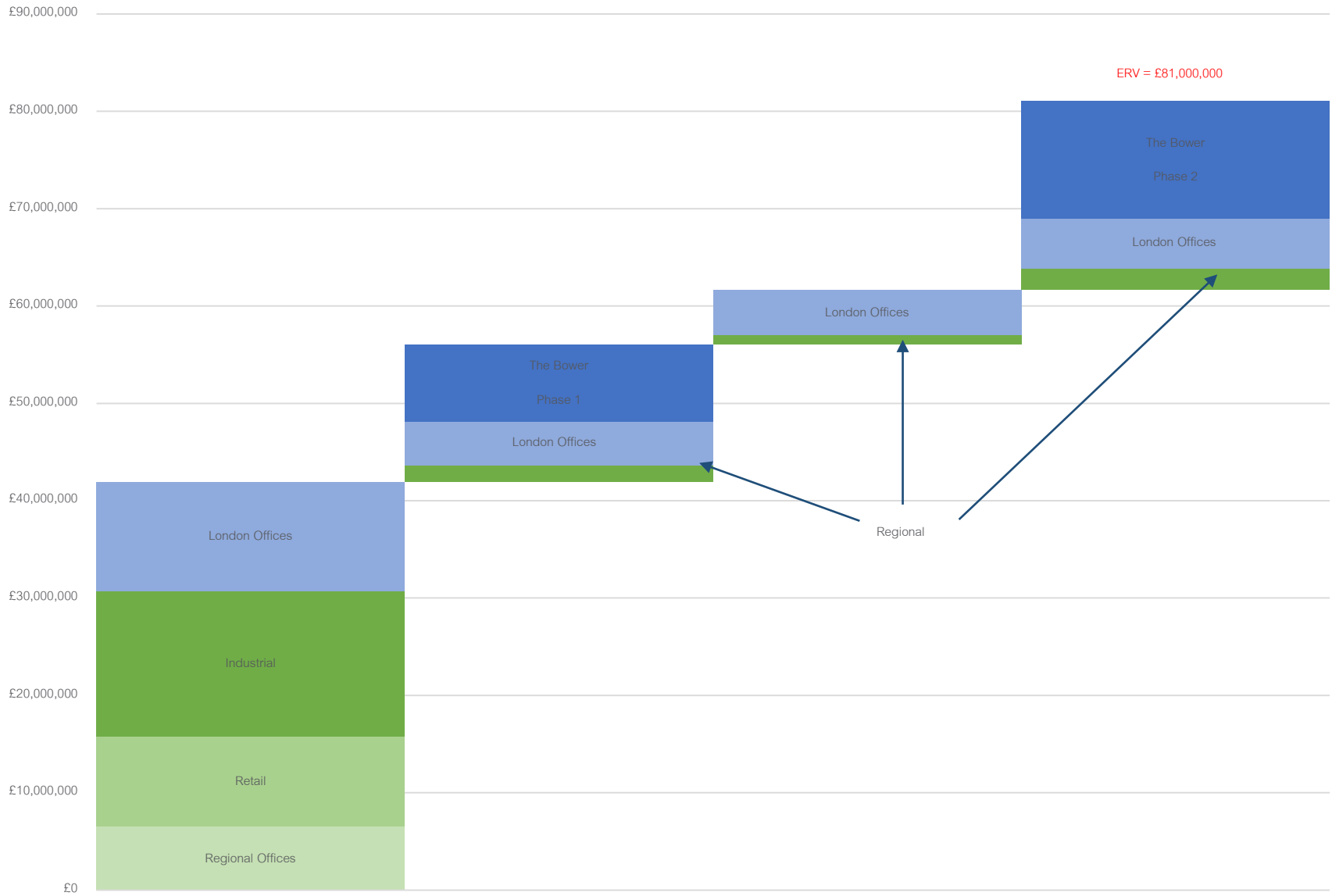


The Bower



The Shepherds Building

GROWING RENTAL STREAM INTO THE FUTURE



THE BOWER, OLD STREET, LONDON EC1



C SPACE, LONDON EC1



BARTS SQUARE, LONDON EC1



ONE BARTHOLOMEW CLOSE, LONDON EC1



ONE CREECHURCH PLACE, LONDON EC3

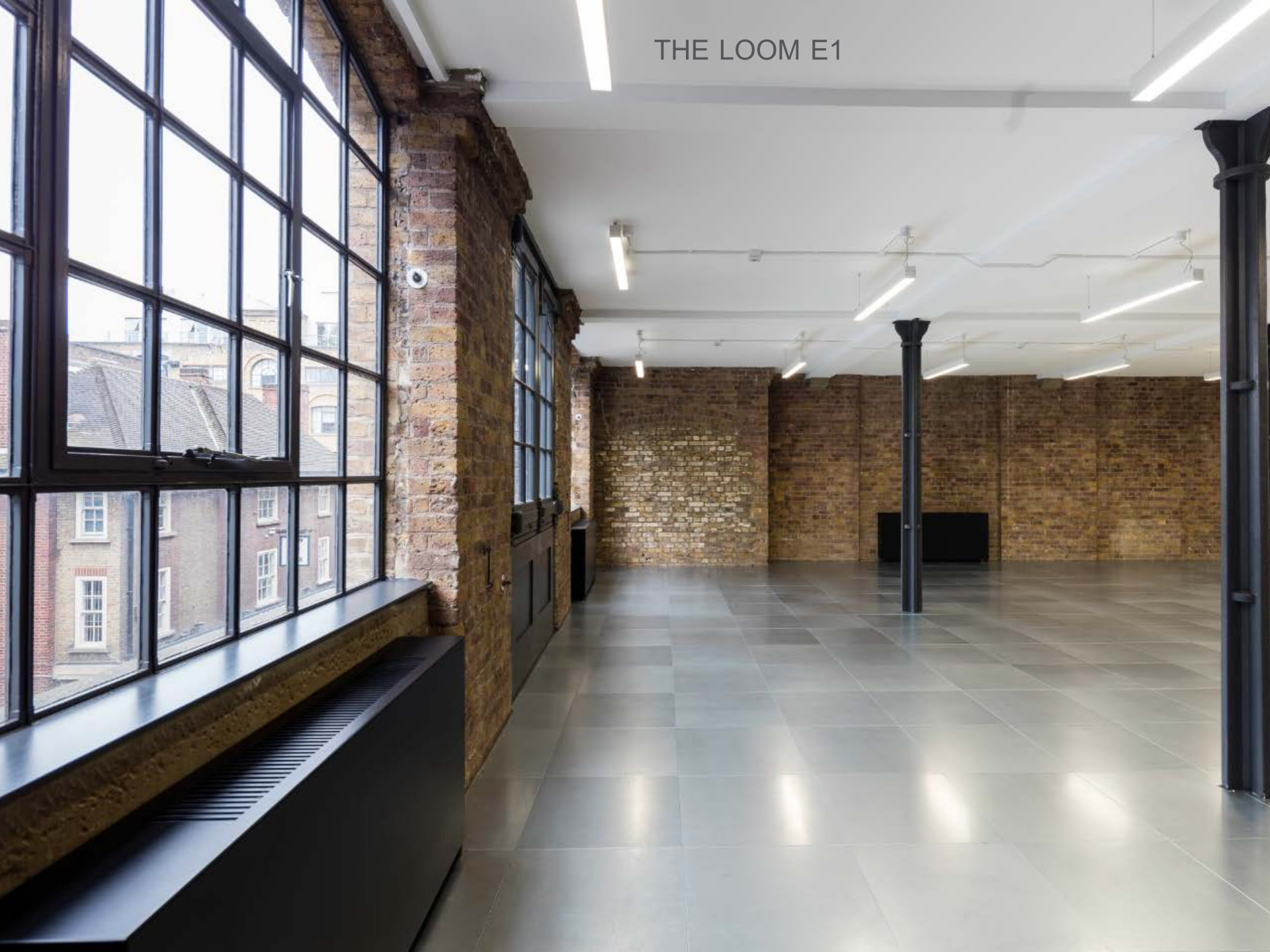




CHARTERHOUSE
SQUARE, LONDON EC1



THE LOOM E1



SHEPHERD BUILDING W14



POWER ROAD STUDIOS, W4



THE REGIONS: INDUSTRIAL / LOGISTICS



THE REGIONS: RETAIL



THE REGIONS: OFFICES

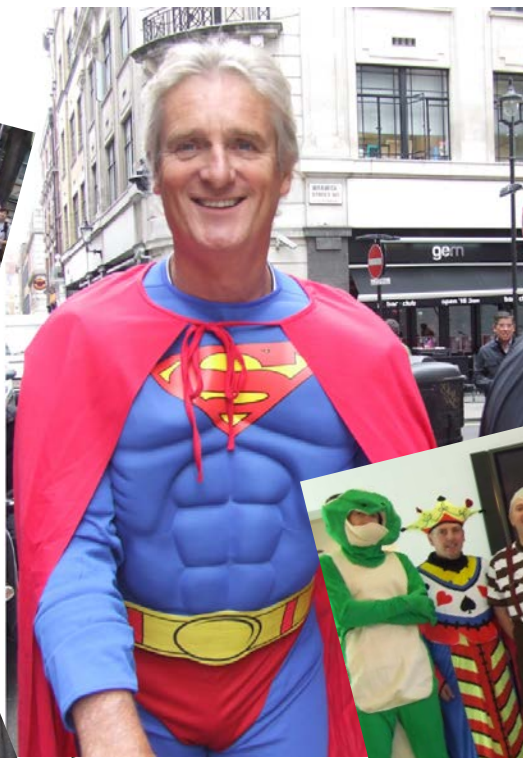


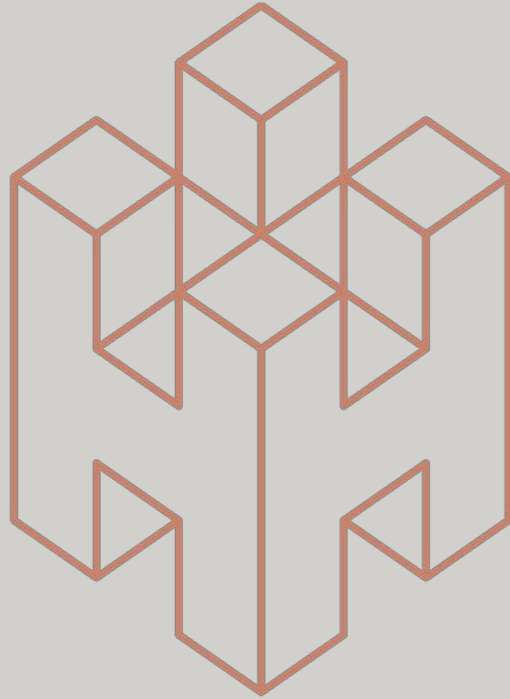
RETIREMENT VILLAGES











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